

**STAMFORD LAND CORPORATION LTD**  
(Company Registration No.: 197701615H)  
(Incorporated in Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**  
**- DESPATCH OF OIS NOTIFICATION LETTER AND RIGHTS ISSUE FORMS**

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The board of directors (the "**Board**" or "**Directors**") of Stamford Land Corporation Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 7 December 2021, 29 December 2021, 3 January 2022, 6 January 2022, 7 January 2022 and 17 January 2022 (the "**Announcements**") in relation to the proposed renounceable non-underwritten rights issue (the "**Rights Issue**") of 703,735,903 new ordinary shares in the capital of the Company (the "**Rights Shares**") on the basis of nine (9) Rights Shares for every ten (10) existing ordinary shares in the capital of the Company held by Entitled Shareholders as at the Record Date, fractional entitlements to be disregarded.

Unless otherwise defined, all capitalised terms herein shall bear the same meaning as ascribed to them in the Announcements. Any reference to the time of day herein shall be a reference to Singapore time.

The Board wishes to announce that a OIS Notification Letter specifying the Online Locations at which the offer information statement in relation to the Rights Issue dated 17 January 2022 (the "**Offer Information Statement**"), and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement (the "**OIS Notification Letter**"), together with the Provisional Allotment Letter for the Rights Shares ("**PAL**") and/or the application and acceptance form for the Rights Shares and excess Rights Shares (the "**ARE**") (as the case may be) were despatched to the Entitled Shareholders today.

Entitled Depositors who do not receive the OIS Notification Letter and the ARE may contact CDP via its hotline at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com), on Mondays to Fridays from 8.30 a.m. to 5.00 p.m. and on Saturdays from 8.30 a.m. to 12.00 p.m., during the period from the date the Rights Issue commences up to 5.00 p.m. on 7 February 2022 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the OIS Notification Letter and the PAL may obtain a copy from the Share Registrar, M & C Services Private Limited at 112 Robinson Road #05-01 Singapore 068902 on Mondays to Fridays from 9.00 a.m. to 6.00 p.m., during the period from the date the Rights Issue commences up to 5.00 p.m. on 7 February 2022 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

**BY ORDER OF THE BOARD**

Lee Li Huang  
Chief Financial Officer and Company Secretary  
20 January 2022

## **IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in the Offer Information Statement. The information contained in this announcement is not for release, publication or distribution to persons in the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

This announcement is not an offer for sale of securities in the United States or elsewhere. The provisional allotments of Rights Shares, the Rights Shares, the provisional allotment letters and/or the application forms for the Rights Shares and excess Rights Shares have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, registration under the Securities Act. There will be no public offering of securities in the United States.