

**STAMFORD LAND CORPORATION LTD**  
(Company Registration No.: 197701615H)  
(Incorporated in Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

**(1) LODGEMENT, DESPATCH AND/OR DISSEMINATION OF OFFER INFORMATION  
STATEMENT AND ITS ACCOMPANYING DOCUMENTS**  
**(2) EXPECTED TIMETABLE OF KEY EVENTS**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "Offer Information Statement") lodged with the Monetary Authority of Singapore on 17 January 2022. Any reference to the time of day herein shall be a reference to Singapore time.*

**1. INTRODUCTION**

The board of directors (the "**Board**" or "**Directors**") of Stamford Land Corporation Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 7 December 2021, 29 December 2021, 3 January 2022, 6 January 2022 and 7 January 2022 in relation to the proposed renounceable non-underwritten rights issue (the "**Rights Issue**") of 703,735,903 new ordinary shares in the capital of the Company (the "**Rights Shares**") on the basis of nine (9) Rights Shares for every ten (10) existing ordinary shares in the capital of the Company held by Entitled Shareholders as at the Record Date, fractional entitlements to be disregarded.

**2. LODGEMENT, DESPATCH AND/OR DISSEMINATION OF OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS**

The Board wishes to announce that the Offer Information Statement, together with the ARE, the ARS and the PAL, have been lodged with the Monetary Authority of Singapore (the "**Authority**") today.

Pursuant to the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, hardcopies of the Offer Information Statement will not be despatched to Entitled Shareholders. The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF) and may be accessed at, downloaded and printed from, the following online locations:

- (a) the corporate website of the Company at the following URL:

<http://stamfordland.listedcompany.com>

- (b) on the SGXNet announcement page of the Company at the following URL:

<https://www.sgx.com/securities/company-announcements>

(together, the "**Online Locations**").

Physical copies of a notification letter (the "**OIS Notification Letter**") specifying the Online Locations and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement, together with the ARE (in the case of Entitled Depositors) or PAL (in the case of Entitled Scripholders), will be despatched by the Company to the Entitled Shareholders on or around **20 January 2022**. To access the softcopy of the Offer Information Statement, Entitled Shareholders may refer to the instructions set out in the OIS Notification Letter.

Entitled Depositors who do not receive the OIS Notification Letter and the ARE may contact CDP via its hotline at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com), on Mondays to Fridays from 8.30 a.m. to 5.00 p.m. and on Saturdays from 8.30 a.m. to 12.00 p.m., during the period from the date the Rights Issue commences up to 5.00 p.m. on 7 February 2022 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the OIS Notification Letter and the PAL may obtain a copy from the Share Registrar, M & C Services Private Limited at 112 Robinson Road #05-01 Singapore 068902 on Mondays to Fridays from 9.00 a.m. to 6.00 p.m., during the period from the date the Rights Issue commences up to 5.00 p.m. on 7 February 2022 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will not be offered to and the OIS Notification Letter, Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore.

Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

### 3. EXPECTED TIMETABLE OF KEY EVENTS

Despatch of OIS Notification Letter (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	20 January 2022
Commencement of trading of "nil-paid" rights	:	20 January 2022 from 9.00 am
Last date and time for splitting rights	:	28 January 2022 at 5.00 pm
Last date and time for trading of "nil-paid" rights	:	28 January 2022 at 5.00 pm
Last date and time for acceptance and payment of Rights Shares <sup>(1)</sup>	:	7 February 2022 at 5.00 pm (9.30 pm for Electronic Applications via ATM of Participating Banks)
Last date and time for acceptance of and payment for Rights Shares by renounees <sup>(1)</sup>	:	7 February 2022 at 5.00 pm (9.30 pm for Electronic Applications via ATM of Participating Banks)
Last date and time for application and payment of excess Rights Shares <sup>(1)</sup>	:	7 February 2022 at 5.00 pm (9.30 pm for Electronic Applications via ATM of Participating Banks)
Expected date for issuance of Rights Shares	:	14 February 2022
Expected date for crediting of Rights Shares	:	15 February 2022
Expected date for refund of unsuccessful applications (if made through CDP)	:	15 February 2022
Expected date for commencement of trading of Rights Shares	:	15 February 2022

**Note:**

- (1) This does not apply to CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or a Depository Agent, where applicable. Such investors will receive notification letter(s) from their respective approved CPF agent banks with whom they hold their CPF Investment Accounts, their respective SRS Approved Banks with whom they hold their SRS accounts, and their respective finance companies or Depository Agents, as the case may be, and should refer to such notification letter(s) for details of the last date and time to submit acceptances of the provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares to their respective approved CPF agent banks with whom they hold their CPF Investment Accounts, their respective SRS Approved Banks with whom they hold their SRS accounts, and their respective finance companies or Depository Agents, as the case may be. Any acceptance and/or (if applicable) application made directly by the above-mentioned persons through CDP, electronic applications through ATMs of the Participating Banks, the Share Registrar and/or the Company will be rejected.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, in consultation with the Lead Manager and with the approval of the SGX-ST and/or CDP, modify the above timetable subject to any limitation under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the internet at the SGX-ST's website <http://www.sgx.com>.

**4. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

- (i) in the case of Entitled Depositors, by way of the ARE through CDP, or by way of an Electronic Application through an ATM of a Participating Bank; or
- (ii) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

**For CPFIS Members, SRS Investors and investors who hold Shares through finance companies or Depository Agents, acceptances of the provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares must be done through their respective approved CPF agent banks with whom they hold their CPF Investment Accounts, their respective SRS Approved Banks with whom they hold their SRS accounts, and their respective finance companies or Depository Agents, respectively. ANY ACCEPTANCE AND/OR (IF APPLICABLE) APPLICATION MADE DIRECTLY BY THE ABOVE-MENTIONED PERSONS THROUGH CDP, ELECTRONIC APPLICATIONS THROUGH ATMS OF THE PARTICIPATING BANKS, THE SHARE REGISTRAR AND/OR THE COMPANY WILL BE REJECTED.**

More information on the procedures for acceptance, payment, splitting, renunciation and applications for Rights Shares and excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

**5. TRADING PERIOD FOR "NIL-PAID" RIGHTS SHARES**

The trading period for the provisional allotments of Rights Shares on the SGX-ST (the "nil-paid rights") will commence from **9.00 a.m. on 20 January 2022** and will end at **5.00 p.m. on 28 January 2022**.

Entitled Depositors who sell their nil-paid rights during this period need not forward the ARE to the Purchasers as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers whose mailing addresses maintained with CDP are in Singapore.

Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the OIS Notification Letter and other accompanying documents, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as maintained in the records of CDP.

The Offer Information Statement and its accompanying documents will not be despatched or disseminated to Purchasers whose registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. Foreign Purchasers are advised that their participation in the Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. For the avoidance of doubt, even if a Foreign Purchaser has provided a Singapore address as aforesaid, the offer of nil-paid rights and/or Rights Shares to him will be subject to compliance with applicable securities laws outside Singapore. The Company further reserves the right to reject any acceptance of Rights Shares and/or (if applicable) any application for Excess Rights Shares where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

## **6. GENERAL**

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. The Company will make further announcements relating to the Rights Issue (including any material developments and progress made) as may be appropriate from time to time.

### **BY ORDER OF THE BOARD**

Lee Li Huang  
Chief Financial Officer and Company Secretary  
17 January 2022

## **IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in the Offer Information Statement. The information contained in this announcement is not for release, publication or distribution to persons in the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

This announcement is not an offer for sale of securities in the United States or elsewhere. The provisional allotments of Rights Shares, the Rights Shares, the provisional allotment letters and/or the application forms for the Rights Shares and excess Rights Shares have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, registration under the Securities Act. There will be no public offering of securities in the United States.